

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA

Title III

No. 17-BK-4780-LTS

(Jointly Administered)

**NOTICE OF FILING SPANISH TRANSLATION OF DISCLOSURE
STATEMENT FOR THE FIRST AMENDED TITLE III PLAN OF
ADJUSTMENT OF THE PUERTO RICO ELECTRIC POWER AUTHORITY**

PLEASE TAKE NOTICE that, on December 16, 2022, the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole Title III representative of the Puerto Rico Electric Power Authority (“PREPA” or the “Debtor”) pursuant to section 315(b) of

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19- BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),² filed the *Disclosure Statement for the Title III Plan of Adjustment for the Puerto Rico Electric Power Authority* [Case No. 17-4780, ECF No. 3111]³ (the “PREPA Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that, on January 20, 2023, the Oversight Board filed a Spanish translation⁴ of the PREPA Disclosure Statement, including exhibits (other than Exhibits D and K) to the PREPA Disclosure Statement [ECF No. 3158].

PLEASE TAKE FURTHER NOTICE that, on February 9, 2023, the Oversight Board filed the *Disclosure Statement for the First Amended Title III Plan of Adjustment for the Puerto Rico Electric Power Authority* [ECF No. 3201] (the “Amended PREPA Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that a Spanish translation⁵ of the Amended PREPA Disclosure Statement, including exhibits to the Amended PREPA Disclosure Statement, is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that all documents filed in these Title III cases are available (a) free of charge by visiting <https://cases.ra.kroll.com/puertorico/> or by calling +1 (844) 822-9231, and (b) on the Court’s website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

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² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

³ Unless otherwise stated, all ECF Nos. shall refer to the docket in Case No. 17-4780.

⁴ To the extent the Spanish translation of the PREPA Disclosure Statement, including any exhibit thereto, is inconsistent with any part of the English version of the PREPA Disclosure Statement, including any exhibit thereto, the English version of the PREPA Disclosure Statement shall control.

⁵ To the extent the Spanish translation of the Amended PREPA Disclosure Statement, including any exhibit thereto, is inconsistent with any part of the English version of the Amended PREPA Disclosure Statement, including any exhibit thereto, the English version of the Amended PREPA Disclosure Statement shall control.

Dated: February 21, 2023
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock

Paul V. Possinger

Ehud Barak

Margaret A. Dale

Michael T. Mervis

Daniel S. Desatnik

(Admitted *Pro Hac Vice*)

PROSKAUER ROSE LLP

Eleven Times Square

New York, NY 10036

Tel: (212) 969-3000

Fax: (212) 969-2900

Email: mbienenstock@proskauer.com

ppossinger@proskauer.com

ebarak@proskauer.com

ddesatnik@proskauer.com

*Attorneys for the Financial
Oversight and Management Board
as representative for PREPA*

/s/ Hermann D. Bauer

Hermann D. Bauer

USDC No. 215205

O'NEILL & BORGES LLC

250 Muñoz Rivera Ave., Suite 800

San Juan, PR 00918-1813

Tel: (787) 764-8181

Fax: (787) 753-8944

Email: hermann.bauer@oneillborges.com

*Co-Attorney for the Financial Oversight and
Management Board as representative for
PREPA*